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GREENHEART GROUP LIMITED

綠心集團有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 94)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO

- (1) PROPOSED RIGHTS ISSUE OF RIGHTS SHARES ON THE
BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2)
EXISTING SHARES AT HK\$0.0363 PER RIGHTS SHARE;**
- (2) PROPOSED CHANGE IN BOARD LOT SIZE;**
- AND**
- (3) RESUMPTION OF TRADING**

Reference is made to the announcement of Greenheart Group Limited (the “**Company**”) dated 10 June 2025 (the “**Announcement**”) in relation to (i) the proposed rights issue; and (ii) the proposed change in board lot size. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

AMENDMENTS TO THE PROPOSED RIGHTS ISSUE

The terms of the Rights Issue have been amended as follows:

Issue statistics

Rights of excess application: There will be no excess application

As the amended structure of the Rights Issue will not have an excess application arrangement, all references to “excess application(s)”, “EAF(s)” and “Excess Rights Share(s)” are no longer applicable and are deemed to have been removed from the Announcement.

EXPECTED TIMETABLE FOR THE RIGHTS ISSUE

In view of the above, the expected timetable for the Rights Issue is set out in below.

Event	Date
Supplemental announcement of Rights Issue	Thursday, 12 June 2025
Last day of dealings in the Shares on a cum-rights basis	Tuesday, 17 June 2025
First day of dealings in the Shares on an ex-rights basis	Wednesday, 18 June 2025
Latest time for lodging transfer documents of the Shares in order to qualify for the Rights Issue	4:30 p.m. on Thursday, 19 June 2025
Register of members of the Company closes for determining entitlements under the Rights Issue (both days inclusive)	Friday, 20 June 2025 to Thursday, 26 June 2025
Record date for determining entitlements under the Rights Issue	Thursday, 26 June 2025

Register of members of the Company reopens Friday, 27 June 2025

Despatch of Prospectus Documents
(in the case of Non-Qualifying Shareholders,
the Prospectus only) Monday, 7 July 2025

Effective date of the change in board lot size
from 2,000 Shares to 80,000 Shares. Wednesday, 9 July 2025

First day of dealing in Nil Paid Rights in the
new board lot size of 80,000 Shares. Wednesday, 9 July 2025

Designated broker starts to stand in the market
to provide matching services
for odd lots of Shares 9:00 a.m. on Wednesday,
9 July 2025

Latest time for splitting PAL. 4:00 p.m. on Friday,
11 July 2025

Last day of dealing in Nil Paid Rights
in the new board lot size of 80,000 Shares. Wednesday, 16 July 2025

Latest time for lodging transfer documents
of nil-paid Rights Shares in order to qualify
for the payment of Net Gain 4:00 p.m. on Monday,
21 July 2025

Latest time for acceptance of and payment
for the Rights Shares 4:00 p.m. on Monday,
21 July 2025

Announcement of the number
of the Placing Shares subject to the
Compensatory Arrangements to be posted
on the Stock Exchange's website and
the Company's website on or before Monday, 28 July 2025

Commencement of placing of the Placing Shares
by the Placing Agent (if there are any
Unsubscribed Rights Shares available) Tuesday, 29 July 2025

Designated broker ceases to stand in the market
to provide matching services for odd lots of Shares. 4:00 p.m. on Tuesday,
29 July 2025

Latest Time for Termination 4:00 p.m. on Monday,
4 August 2025

Latest time of placing of the Placing Shares
by the Placing Agent 4:00 p.m. on Monday,
4 August 2025

Announcement of the results of the Rights Issue
(including results of the placing of Placing Shares
and the amount of the Net Gain
per Unsubscribed Rights Share and
the NQS Unsold Rights Shares
under the Compensatory Arrangements)
to be posted on the Stock Exchange's website
and the Company's website on or before Monday, 11 August 2025

Despatch of refund cheques, if any,
if the Rights Issue does not proceed. Tuesday, 12 August 2025

Despatch of certificates for fully-paid Rights Shares Tuesday, 12 August 2025

Commencement of dealings in fully-paid
Rights Shares. 9:00 a.m. on Wednesday,
13 August 2025

Payment of the Net Gain (if any) to relevant
No Action Shareholders and Non-Qualifying
Shareholders (if any) Wednesday, 27 August 2025

Note: All times and dates in this announcement refer to Hong Kong local times and dates. Shareholders should note that the dates or deadlines specified in the expected timetable for the Rights Issue as set out above, and in other parts of this announcement, are indicative only, the Board may extend, or make adjustment to, the timetable if it considers appropriate. Any such extension or adjustment to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

GENERAL

Save and except for the aforesaid changes, all the terms and conditions of the Rights Issue (as set out in the Announcement and as supplemented by this supplemental announcement) remain unchanged and continue in full force and effect. This announcement is supplemental to and should be read in conjunction with the Announcement.

The Prospectus Documents containing, among other things, the Prospectus setting out details of the Rights Issue and the PAL will be despatched to the Qualifying Shareholders on Monday, 7 July 2025. A copy of the Prospectus will also be made available on the websites of the Company (<http://www.greenheartgroup.com/>) and the Stock Exchange (www.hkexnews.hk).

Shareholders and potential investors of the Company should note that the Rights Issue is conditional upon certain conditions including, among others, the Listing Committee granting the listing of and permission to deal in the Rights Shares (in their nil-paid and fully-paid forms). Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors of the Company should exercise extreme caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares was halted with effect from 9:09 a.m. on Wednesday, 11 June 2025 pending the release of this announcement. Application has been made to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on Friday, 13 June 2025.

By Order of the Board
Greenheart Group Limited
Ding Wai Chuen

Executive Director and Chief Executive Officer

Hong Kong, 12 June 2025

As at the date hereof, the Board comprises one executive Director, namely Mr. Ding Wai Chuen, four non-executive Directors, namely Messrs. Cheng Chi-Him, Conrad, Kenneth Lau, Lie Ken Jie Remy Anthony Ket Heng and Ms. Suen Chung Yan, Julia, and three independent non-executive Directors, namely Messrs. Wong Man Chung, Francis, Cheung Pak To, Patrick and To Chun Wai.